



AMÉRICA LATINA LOGÍSTICA
A gente nunca pára.

ALL - AMÉRICA LATINA LOGÍSTICA S.A.

Corporate Taxpayer's ID (CNPJ/MF) 02.387.241/0001-60

Rua Emílio Bertolini, nº 100, Vila Oficinas

Curitiba – Paraná - Cep 82920-030

MATERIAL FACT

Pursuant to the provisions in CVM Instruction 358, as of January 3, 2002, ALL – AMÉRICA LATINA LOGÍSTICA S.A. (the “Issuer”) informs its investors and the market that it filed on June 14, 2006 a request with the Brazilian Securities and Exchange Commission – CVM - for the registration of the public distribution of 70,000 one-series unsecured registered book-entry simple debentures non-convertible into shares, object of the 6th issue of the Company (“Issue”), subject to CVM’s approval.

Net proceeds raised with this Issue will be used to pay short-term debts, whose funds will be allocated to finance (i) the restructuring of Brasil Ferrovias S.A., Novoeste Brasil S.A. and respective subsidiaries and (ii) ALL’s capital expenditure program, after the acquisition of said companies is completed.

Curitiba, June 14, 2006.

Sérgio Messias Pedreiro
Chief Financial Officer and Investor Relations Officer