



ALL – AMÉRICA LATINA LOGÍSTICA S.A.

Corporate Taxpayers' ID (CNPJ/MF) 02.387.241/0001-60 – Companies Registry (NIRE) 41.3.00019886

BRASIL FERROVIAS S.A.

Corporate Taxpayers' ID (CNPJ/MF) 02.457.269/0001-27 – Companies Registry (NIRE) 35.3.00154002

NOVOESTE BRASIL S.A.

Corporate Taxpayers' ID (CNPJ/MF) 07.593.583/0001-50 – Companies Registry (NIRE) 35.3.00323858

NOTICE TO THE MARKET

CURITIBA, BRAZIL, AUGUST 8, 2006 - ALL – AMÉRICA LATINA LOGÍSTICA S.A., a publicly held company headquartered at Rua Emílio Bertolini, 100, Bairro Cajuru, in the city of Curitiba, State of Paraná, Corporate Taxpayers' ID 02.387.241/0001-60 ("ALL"), **BRASIL FERROVIAS S.A.**, publicly held company headquartered Rua do Rócio, 351, 3º andar, in the city and state of São Paulo, Corporate Taxpayers' ID 02.457.269/0001-27 ("Brasil Ferrovias"), and **NOVOESTE BRASIL S.A.**, closely held company headquartered at Rua do Rócio, 351, 3º andar, parte, in the city and state of São Paulo, Corporate Taxpayers' ID 07.593.583/0001-50 ("Novoeste" and, together with Brasil Ferrovias, the "Companies"), announce additional information on the merger by ALL of all shares issued by the Companies ("Merger of Shares"), as approved by their respective extraordinary shareholders meetings held on June 16, 2006 ("Shareholders Meetings"):

(i) the update of the ownership structures of the Companies and ALL resulting from the Merger of Shares will occur on August 9, 2006, based on the shareholders interests of Brasil Ferrovias and Novoeste registered at Banco Bradesco, the depository bank of the shares issued by the Companies, and at the Brazilian Depository and Clearing Corporation (CBLC) on August 8, 2006.

(ii) the former shareholders of the Companies are authorized to trade shares issued by Brasil Ferrovias and Novoeste, representative of ALL's shares up to August 8, 2006 (inclusive);

(iii) as of August 9, 2006 (inclusive), the former shareholders of the Companies will have registered under their names shares issued by ALL exclusively. The trading of shares registered under the tickers of Brasil Ferrovias and Novoeste will not be allowed

after this date.

(iv) as of August 9, 2006, inclusive, the former shareholders of the Companies will be allowed to trade their shares issued by ALL, observing, when applicable, the provisions and limitations established in the Code of Conduct – Disclosure and Use of Information and Trading of Securities issued by ALL – América Latina Logística S.A.”, approved by ALL’s Board of Directors in a meeting held on March 7, 2005;

(v) for the purpose of updating the records mentioned in above item (i), the following exchange ratios approved by the Shareholders Meetings will be respected: (a) 8.24454757 (eight wholes, twenty-four million, four hundred fifty-four thousand, seven hundred fifty-seven hundredths of millionth) shares of ALL for each set of one thousand shares of Brasil Ferrovias; and (b) 68.20972758 (sixty-eight wholes, twenty million, nine hundred seventy-two thousand, seven hundred fifty-eight hundredths of millionth) shares of ALL for each set of one thousand shares of Novoeste:

(vi) if, in the calculation of exchange ratios, the former shareholders of the Companies are entitled to a number of shares or fractions of shares lower than the necessary number for the formation of certificates of deposit of ALL’s shares (“Units”), the number of shares will be rounded to the immediate superior whole number multiple of 5, maintaining the proportion of one (1) common share for each four (4) preferred shares, in order to allow the formation of one (1) additional Unit; and

(vii) considering the three business day period necessary for the liquidation of eventual transactions that the former shareholders of the Companies may have performed up until August 8, 2006, the shares issued by ALL will be credit into the respective accounts at Banco Itaú S.A. and CBLC on August 11, 2006.

Curitiba and São Paulo, August 8, 2006.

ALL - AMÉRICA LATINA LOGÍSTICA S.A.

Sergio Messias Pedreiro – CFO and Investor Relations Officer

BRASIL FERROVIAS S.A.

Paulo Luiz Araújo Basílio – Investor Relations Officer

NOVOESTE BRASIL S.A.

Paulo Luiz Araújo Basílio – Investor Relations Officer