



ALL – AMÉRICA LATINA LOGÍSTICA S.A.

Corporate Taxpayer's ID (CNPJ/MF) 02.387.241/0001-60

Company Registry (NIRE) 413.000.19886

Publicly-held Company

**ALL – AMÉRICA LATINA LOGÍSTICA
MALHA SUL S.A.**

Corporate Taxpayer's ID (CNPJ/MF)

01.258.944/0001-26

Company Registry (NIRE) 41.3.0001995 9

Publicly-held Company

**ALL – AMÉRICA LATINA LOGÍSTICA MALHA
OESTE S.A.**

Corporate Taxpayer's ID (CNPJ/MF)

39.115.514/0001-28

Company Registry (NIRE) 35.3.00156200

Publicly-held Company

**ALL – AMÉRICA LATINA LOGÍSTICA
MALHA PAULISTA S.A.**

Corporate Taxpayer's ID (CNPJ/MF)

02.502.844/0001-66

Company Registry (NIRE) 35.3.00155181

Publicly-held Company

**ALL – AMÉRICA LATINA LOGÍSTICA MALHA
NORTE S.A.**

Corporate Taxpayer's ID (CNPJ/MF)

24.962.466/0001-36

Company Registry (NIRE) 51.300.004.453

Publicly-held Company

MATERIAL FACT

ALL – América Latina Logística S.A., a publicly-held company, headquartered in the city of Curitiba, state of Paraná, located at Rua Emílio Bertolini 100, Sala 1 (“Company” or “ALL”), in compliance with Article 157, Paragraph 4 of Law 6,404/76 and CVM Instruction 358/02, jointly with its subsidiaries mentioned above, publicly announces to its shareholders and to the market the following:

Referring to the Material Fact released on June 2, 2010, the Company informs that the National Ground Transport Agency (“ANTT”) approved on this date the waiver of the requirement for the maintenance of the Company's controlling group, which was a compulsory condition to adhere to the special segment of BM&FBOVESPA, named *Novo Mercado* (“Novo Mercado”) as provided for by ANTT Resolution 3,563 of August 12, 2010.

The Company informs that it will adopt the measures necessary to trade its securities on the Novo Mercado and will (i) hold a Special Meeting to convert all its preferred shares into common shares and (ii) hold an Extraordinary Shareholders' Meeting to resolve on the adhesion to the Novo Mercado and on the proposal to amend its Bylaws, also in relation to the conversion of its preferred shares into common shares.

In addition, the Company informs that it has already filed a request with the Brazilian Securities and Exchange Commission (“CVM”) for publishing the third call notice of the Special Meeting (if necessary) jointly with the second call notice, so that the Special Meeting can be held at third call immediately after the second call, on the same date, if the latter does not have the required quorum.

The Company will maintain its shareholders and the market informed on the progress of this matter.



Curitiba, August 18, 2010.

Rodrigo Barros de Moura Campos
Investor Relations Officer