



ALL – AMÉRICA LATINA LOGÍSTICA S.A.
Corporate Taxpayer's ID (CNPJ/MF) 02.387.241/0001-60
Company Registry (NIRE) 413.000.19886
Publicly-held Company

MATERIAL FACT

ALL – AMÉRICA LATINA LOGÍSTICA S.A., publicly held company, headquartered in the city of Curitiba, state of Paraná, located at Rua Emílio Bertolini 100 (the "Company"), in compliance with the provisions of article 157, paragraph 4, of Law 6,404/76 and CVM Instruction 358/02, publicly informs the market the unanimous approval, on the present date, of the following resolutions (i) at the **Extraordinary Shareholders' Meeting** (a) the entry of the Company in the Novo Mercado listing segment of BM&FBovespa; (b) the conversion of all preferred shares issued by the Company to common shares, at the ratio of one preferred share for one common share; (c) the reverse split of shares issued by the Company at the ratio of five shares for one new share, in order to maintain the consistency of its shares trading prices; (d) extinguishment of share deposit certificates, named Units; (e) global reform of the Company's bylaws, resulting from previous items and the maintenance of three (3) vacant seats out of total fifteen (15) sitting members and of nine (9) vacant seats out of total fifteen (15) alternate members of the Company's Board of Directors, remaining the Board with twelve (12) sitting members and six (6) alternate members until the holding of the next Shareholders' General Meeting of the Company, or, if no Shareholders' General Meeting is held, until the Annual Shareholders' Meeting to be held in 2011; and (ii) at the **Preferred Share Holders' Meeting**, the ratification of the resolutions approved in above mentioned Extraordinary Shareholders' Meeting, respecting the Right to Withdraw of preferred share holders registered on 08/18/2010, based on the book value contained in the last balance sheet approved on 12/31/2009 (in which the book value per share was R\$1.1101722), without derogating from the request of a special-purpose financial statement, with the exercise of the right to withdraw occurring within thirty (30) days from the date of publication of the minutes of the shareholders' meeting mentioned hereby. The effectiveness of the resolutions approved in Shareholders' Meeting related to the entry in the Novo Mercado listing segment is subject to the signing of all necessary documents and performance of all acts by the Company.

Curitiba, Brazil, September 9, 2010.

Rodrigo Barros de Moura Campos
Investor Relations Officer