



ALL – AMÉRICA LATINA LOGÍSTICA S.A.
Corporate Taxpayer's ID (CNPJ/MF): 02.387.241/0001-60
Company Registry (NIRE): 413.000.19886
Publicly-Held Company
Category A

**ALL – AMÉRICA LATINA LOGÍSTICA
MALHA SUL S.A.**
CNPJ/MF: 01.258.944/0001-26
NIRE: 41 3 0001995 9
Publicly-Held Company
Category B

**ALL – AMÉRICA LATINA LOGÍSTICA
MALHA NORTE S.A.**
CNPJ/MF: 24.962.466/0001-36
NIRE: 51300004453
Publicly-Held Company
Category A

**ALL – AMÉRICA LATINA LOGÍSTICA
MALHA OESTE S.A.**
CNPJ/MF: 39.115.514/0001-28
NIRE: 35.300.156.200
Publicly-Held Company
Category B

**ALL – AMÉRICA LATINA LOGÍSTICA
MALHA PAULISTA S.A.**
CNPJ/MF: 02.502.844/0001-66
NIRE 35.300.155.181
Publicly-Held Company
Category B

NOTICE TO THE MARKET

ALL - AMÉRICA LATINA LOGÍSTICA S.A., a publicly-held company with headquarters in the city of Curitiba, state of Paraná (“Company”), and its subsidiaries **ALL – AMÉRICA LATINA LOGÍSTICA MALHA SUL S.A.**, **ALL – AMÉRICA LATINA LOGÍSTICA MALHA NORTE S.A.**, **ALL – AMÉRICA LATINA LOGÍSTICA MALHA OESTE S.A.** and **ALL – AMÉRICA LATINA LOGÍSTICA MALHA PAULISTA S.A.** (all publicly-held companies and, jointly, “Concessionaires”), hereby informs the market in general that, on this date, it entered into financing agreements with the Brazilian Development Bank (“BNDES”) involving the opening of lines of credit for the Concessionaires totaling R\$1.7 billion, at a cost of the TJLP (long-term interest rate) plus 1.4% per year, to be amortized over 8 years, with a 1-year grace period. The funds will be used for investments between 2013 and 2015.

The funds will finance 80% of the Concessionaires’ investments in their railway operations, including, but not limited to, rolling stock, information technology, operational technology, terminals and social investments in the railway’s catchment area.

Curitiba, May 29, 2013.

Rodrigo Barros de Moura Campos
Investor Relations Officer