



ALL – AMÉRICA LATINA LOGÍSTICA S.A.
Corporate Taxpayer's ID (CNPJ/MF): 02.387.241/0001-60
Company Registry (NIRE): 413 00 019886
Publicly-held Company
Category A

MATERIAL FACT

ALL – AMÉRICA LATINA LOGÍSTICA S.A., a publicly-held company, with headquarters in the city of Curitiba, state of Paraná, located at Rua Emílio Bertolini, 100 (the “Company” or “ALL”), hereby, in compliance with the provisions of article 157, paragraph 4, of Law 6,404/76, and CVM Instruction 358, as of January 03, 2002, and for the purposes of article 7 of CVM Instruction 481, as of August 8, 2008, clarifies to its shareholders and to the market, in light of the information announced as of today by the press about the possibility of the Company to return certain rail stretches to the Federal Government (the “Government”), the following:

- (i) The Government has launched a Logistics Investment Program (“PIL”), which includes various projects to develop and expand the Brazilian rail network, as widely announced by the press. Some projects under the PIL include stretches which are part of existing concessions. The information announced as of today by the press refers to the stretch from Mairinque, in the state of São Paulo, to Porto Alegre, in the state of Rio Grande do Sul and also the rail access to the Port of Santos, both part of the Company concessions.
- (ii) ALL is always available to negotiate new designs for its concessions which meet the public interest, always maintaining the economic equivalence, and promote a better productivity of the rail networks operated by the Company.
- (iii) Negotiations related to said stretches are at a very initial stage and, therefore, may or may not result in operational designs different from those currently established.
- (iv) It is important to highlight that the Company's business plan remains unchanged, with investments focused on the expansion of transported volumes and productivity gains.

The Company will keep its shareholders and the market informed about the eventual development of the object issue of this material fact.

Curitiba, August 7, 2013.

Rodrigo Barros de Moura Campos
Chief Financial and Investor Relations Officer