



**ALL – AMÉRICA LATINA LOGÍSTICA S.A.**  
Corporate Taxpayer's ID (CNPJ/MF): 02.387.241/0001-60  
Company Registry (NIRE): 413 00 019886  
Publicly-held Company  
Category A

**ALL – AMÉRICA LATINA LOGÍSTICA  
MALHA NORTE S.A.**  
Corporate Taxpayers' ID (CNPJ/MF):  
24.962.466/0001-36  
Company Registry (NIRE): 51.300.004.453  
Publicly-held Company  
Category A

**ALL – AMÉRICA LATINA LOGÍSTICA  
MALHA OESTE S.A.**  
Corporate Taxpayer's ID (CNPJ/MF):  
39.115.514/0001-28  
Company Registry (NIRE): 35.300.156.200  
Publicly-held Company  
Category B

**ALL – AMÉRICA LATINA LOGÍSTICA  
MALHA PAULISTA S.A.**  
Corporate Taxpayer's ID (CNPJ/MF):  
02.502.844/0001-66  
Company Registry No.(NIRE):  
35.300.155.181  
Publicly-held Company  
Category B

**ALL – AMÉRICA LATINA LOGÍSTICA  
MALHA SUL S.A.**  
Corporate Taxpayer's ID (CNPJ/MF):  
n.º01.258.944/0001-26  
Company Registry (NIRE): 41300019959  
Publicly-held Company  
Category B

#### **MATERIAL FACT**

**ALL – AMÉRICA LATINA LOGÍSTICA S.A.** (“ALL”), parent company of **ALL – AMÉRICA LATINA LOGÍSTICA MALHA NORTE S.A.**, **ALL – AMÉRICA LATINA LOGÍSTICA MALHA OESTE S.A.**, **ALL – AMÉRICA LATINA LOGÍSTICA MALHA SUL S.A.** and **ALL – AMÉRICA LATINA LOGÍSTICA MALHA PAULISTA S.A.** (jointly, “ALL Group”), in accordance with CVM Instruction 358/2002 and, complementing the Material Facts published on February 24, 2014, April 01, 2014, April 15, 2014 and April 23, 2014, hereby announces that the shareholders of ALL and Rumo Logística Operadora Multimodal S.A. (“Rumo” and, jointly with ALL, “Companies”) approved, at the respective extraordinary shareholders' meetings of ALL and Rumo held today (“Shareholders' Meetings”), the incorporation by Rumo, of the shares issued by ALL, pursuant to the “Protocol and Justification of Merger of Shares Issued by ALL – América Latina Logística S.A. into Rumo Logística Operadora Multimodal S.A.” entered into on April 15, 2014 by the Company's management.

It is important to mention that the effectiveness of the resolutions taken at the Shareholders' Meetings and other conditions precedent provided for in the scope of the transaction remain bound by the rules envisaged in the proposal sent by Rumo to ALL, on February 24, 2014, and the Protocol and Justification of Merger of ALL's Shares by Rumo, entered into on April 15, 2014, which includes the need for approval by CADE (Brazilian Antitrust Authority) and the National Land Transportation Agency (ANTT).

The ALL Group will keep its shareholders and the market informed of the subject-matter in this Material Fact.

Curitiba, May 8, 2014.

Rodrigo Barros de Moura Campos  
Chief Financial and Investor Relations Officer