



**ALL – AMÉRICA LATINA LOGÍSTICA S.A.**  
Corporate taxpayer's ID (CNPJ/MF) 02.387.241/0001-60  
Company registry (NIRE) 413 00 019886  
Publicly-held company

**ALL – AMÉRICA LATINA  
LOGÍSTICA MALHA NORTE S.A.**  
Corporate taxpayer's ID (CNPJ/MF)  
24.962.466/0001-36  
Company registry (NIRE) 51.300.004.453  
Publicly-held company  
Category A

**ALL – AMÉRICA LATINA  
LOGÍSTICA MALHA OESTE S.A.**  
Corporate taxpayer's ID (CNPJ/MF)  
39.115.514/0001-28  
Company registry (NIRE) 35.300.156.200  
Publicly-held company  
Category B

**ALL – AMÉRICA LATINA  
LOGÍSTICA MALHA PAULISTA S.A.**  
Corporate taxpayer's ID (CNPJ/MF)  
02.502.844/0001-66  
Company registry (NIRE) 35.300.155.181  
Publicly-held company  
Category B

**ALL – AMÉRICA LATINA  
LOGÍSTICA MALHA SUL S.A.**  
Corporate taxpayer's ID (CNPJ/MF)  
01.258.944/0001-26  
Company registry (NIRE) 41300019959  
Publicly-held company  
Category B

## MATERIAL FACT

**ALL – AMÉRICA LATINA LOGÍSTICA S.A.** (“ALL” or “Company”), parent company of **ALL – AMÉRICA LATINA LOGÍSTICA MALHA NORTE S.A.**, **ALL – AMÉRICA LATINA LOGÍSTICA MALHA OESTE S.A.**, **ALL – AMÉRICA LATINA LOGÍSTICA MALHA SUL S.A.** and **ALL – AMÉRICA LATINA LOGÍSTICA MALHA PAULISTA S.A.**, (all of them, jointly referred to as “ALL Group”), hereby informs its shareholders and the market in general that the National Land Transportation Agency (“ANTT”), through its Resolution 4.480 of October 30, 2014, published in the Federal Official Gazette (“D.O.U.”) today, approved the merger of shares issued by ALL into Rumo Logística Operadora Multimodal S.A (“Merger”); and, once implemented the operation:

(i) the Company's exemption from: (a) direct or indirect restriction of a maximum interest of 20% in ALL's voting capital; (b) obligation to maintain the publicly-held company registration; (c) obligation to submit to previous consent any amendment to its Bylaws;

(ii) authorization to extinct the Shareholders Agreement of 8th Company.

ALL Group will keep its shareholders and the market informed about the Merger operation.

Curitiba, November 5, 2014.

Rodrigo Barros de Moura Campos  
Investor Relations Officer