



RUMO LOGÍSTICA OPERADORA MULTIMODAL S.A.

Corporate Taxpayer's ID (CNPJ): 71.550.388/0001-42

Company Registry (NIRE): 35.300.170.865

Publicly-Held Company

MATERIAL FACT

RUMO LOGÍSTICA OPERADORA MULTIMODAL S.A., BM&FBovespa: RUMO3, ("Rumo"), controlling company of ALL - AMÉRICA LATINA LOGÍSTICA S.A ("ALL"), pursuant to article 2 of CVM Instruction 358/2002 and following the Material Facts published by ALL on December 20, 2010 and June 05, 2013 in the scope of the container transportation project through the railway modal through Brado Logística e Participações S.A. ("Brado"), hereby announces that:

The shareholders of Brado, Logística Brasil – Fundo de Investimento em Participações ("FIP BRZ"), Dimitrios Markakis (successor of Markinvest Gestão de Participações Ltda. ("Dimitrios") and Deminvest Empreendimentos e Participações S.A. ("Deminvest") (all jointly referred to as "Original Shareholders"), exercised the liquidity right provided for in the shareholders' agreement, which ensures the withdrawal of the Original Shareholders through share swap.

Rumo and the Original Shareholders prepared appraisal reports, based on the economic value of the companies, to establish the swap ratio. In compliance with the agreement, due to the difference in Brado's appraised value, it may be necessary to contract a third appraiser to establish the final swap ratio.

In view of the exercising of the liquidity right, Fundo de Investimento do Fundo de Garantia do Tempo de Serviço – FI-FGTS ("FI-FGTS"), also a minority shareholder of Brado, will increase its stake in the company from 22.22% to 22.85% and, consequently, Rumo's indirect stake in Brado will change from 62.22% to 61.71%.

The Company clarifies that the liquidity right of FI-FGTS remains in force, pursuant to the Material Fact published on March 31, 2014.

The Company will maintain its shareholders and the market informed of the matters in this Material Fact.

São Paulo, June 3, 2015

Jose Cezário Menezes de Barros Sobrinho
Vice President of Finance and Investor Relations Officer



For additional information, please enter into contact with the Company's Investor Relations area:

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