



**RUMO LOGÍSTICA OPERADORA MULTIMODAL S.A.**

Corporate Taxpayer's ID (CNPJ/MF): 71.550.388/0001-42

Company Registry (NIRE): 35.300.170.865

Publicly-Held Company

Category: A

**CALL NOTICE  
EXTRAORDINARY SHAREHOLDERS' MEETING**

The Shareholders of Rumo Logística Operadora Multimodal S.A. ("Company") are hereby invited to the Extraordinary Shareholders' Meeting ("Meeting") to be held on **June 12, 2015, at 10:00 a.m.**, exceptionally at the Company's branch, at Avenida Presidente Juscelino Kubitschek, 1327, 2º andar, CEP 04543-011, in the city and state of São Paulo, to resolve on the following matters on the agenda:

- (1) reverse split of shares representing the Company's capital stock, at the ratio of ten (10) shares for one (1) share, as well as the treatment of the related unsubscribed shares;
- (2) amendment to the Company's Bylaws in order to reflect the commitments assumed by the Company in the Merger Control Agreement ("ACC"), entered into with Brazil's antitrust agency (CADE) on February 11, 2015;
- (3) consolidation of the Company's Bylaws to reflect (a) the reverse split provided in item (1) above, if approved; (b) the amendments to the Bylaws, due to the commitments assumed by the Company in the Merger Control Agreement; and (c) general wording adjustments;
- (4) election of alternate members of the Board of Directors; and
- (5) in view of the resignation presented, elect a new sitting member for the Fiscal Council.

***General Information:***

**I. Document Availability.** The documents related to the resolutions to be taken by the Extraordinary Shareholders' Meeting are available to shareholders on the websites of the Brazilian Securities and Exchange Commission ("CVM") and BM&FBovespa S.A. – Securities, Commodities and Futures Exchange, through Empresas.NET system.

**II. Attendance at the Meeting.** In order to participate and vote at the Extraordinary Shareholders' Meeting, shareholders must evidence their shareholding, by submitting within two (2) days prior to the Extraordinary Shareholders' Meeting, (a) a receipt issued by the depository institution or by the entity holding the Company's shares in custody; and (b) identity document or, in the case of legal entity, proxy instrument. The original documents or the notarized copies must be sent to the Legal Department, care of Fernanda Maria de Azevedo, at the Company's subsidiary, at Avenida Presidente Juscelino Kubitschek, 1327, 2º andar, CEP 04543-011, in the city and state of São Paulo. The copies can be emailed to [ir@rumoall.com](mailto:ir@rumoall.com) or sent via fac-simile/fax no. +55 (11) 3897-9798, attention to: RUMO Extraordinary Shareholders' Meeting JUN/2015.

**III.** Shareholders represented by attorneys-in-fact must deposit at the Company's branch, at the address mentioned in item II above, the related proxies and representation instruments. Grantees must comply with the requirements of Article 126, paragraph 1 of Law 6404/76, empowered not less than one (1) year and complying with one of the following requirements: (i) being a shareholder, (ii) Company's



administrator, (iii) attorney, or (iv) financial institution, and it shall be incumbent upon the investment fund manager to represent their members.

**IV.** Original documents sent by e-mail or fac-simile, or their copies, exempting the certification and signature notarization, must be presented to the Company until the Extraordinary Shareholders is called to order.

Curitiba, May 28, 2015.

Rubens Ometto Silveira Mello  
Chairman of the Board of Directors