

**COSAN LOGÍSTICA S.A.**

Corporate Taxpayer's ID CNPJ/MF  
17.346.997/0001-39

Corporate Registry (NIRE) 35.300.447.581  
Publicly Held Company

**RUMO LOGÍSTICA MULTIMODAL S.A.**

Corporate Taxpayer's ID CNPJ/MF  
71.550.388/0001-42

Corporate Registry (NIRE) 35.300.170.865  
Publicly Held Company

**MATERIAL FACT**

**COSAN LOGÍSTICA S.A.** (BM&FBOVESPA: RLOG3) ("Cosan Logística") and **RUMO LOGÍSTICA OPERADORA MULTIMODAL S.A.** ("Rumo"), in compliance with the Brazilian Securities Commission ("CVM") Instruction nº 358, of January 03, 2002, as amended, hereby informs its shareholders and the market in general that the National Land Transport Agency (ANTT) published, today, a Resolution 4.480/14 which approved:

- (i) the merger of shares issued by ALL - AMÉRICA LATINA LOGÍSTICA S.A. ("ALL") into Rumo, a Cosan Logística's subsidiary;
- (ii) the shareholders agreements signed by Cosan Logística (new denomination of Cosan Infraestrutura S.A.) and BNDESPAR and Cosan Logística and TPG VI FIP and GIF RUMO FIP; and
- (iii) a waiver for, direct or indirect, 20% stake maximum limitation of the voting capital.

The Company will keep shareholders and the market informed about the implementation of the operation and the progress of the approvals processes.

São Paulo, November 5, 2014

**Marcio Yassuhiro Iha**

Investor Relations Officer

Cosan Logística S.A and Rumo Logística  
Multimodal S.A.