



RUMO LOGÍSTICA OPERADORA MULTIMODAL S.A.

Corporate Taxpayer ID (CNPJ/MF): 71.550.388/0001-42

Company Registry (NIRE): 35.300.170.865

Publicly Held Company

Category A

NOTICE TO SHAREHOLDERS

RUMO LOGÍSTICA OPERADORA MULTIMODAL S.A. (BM&FBOVESPA: RUMO3) (“Rumo” or “Company”) hereby informs its shareholders and the general market that, as a complement of the Notice to Shareholders disclosed on December 23, 2015 and the Material Fact disclosed on January 15, 2016, the Extraordinary Shareholders’ Meeting approved today the definitive cancellation of the Company’s capital increase resolved on December 31, 2015.

Due to the cancellation of the capital increase resolved on December 23, 2015, the Company informs that: (i) February 3, 2016 is the last day to negotiate the subscription receipt; and (ii) the Company will return the amounts paid by the shareholders for their exercise of preemptive right on February 15, 2016, as follows:

- (a) the holders of Itaú Unibanco SA will have the corresponding amount credited directly into your checking account; and
- (b) the amount corresponding to the shares deposited in the Central Depository of the BM&FBOVESPA will be credited to you directly, and the Central Depository of the BM&FBOVESPA be responsible for transferring it to the respective shareholders through the Depository Agents.

The Company reiterates that it is continuously seeking capitalization alternatives to balance its capital structure, in order to maintain its ongoing business plan. It will also keep the shareholders and the general market informed about the matters referred to in this Notice to Shareholders.

Santos, February 3, 2016.

Jose Cezário Menezes de Barros Sobrinho
Chief Financial and Investor Relations Officer

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