



RUMO S.A.
Publicly-held company
CNPJ/MF nº 02.387.241/0001-60
NIRE 413.000.19886

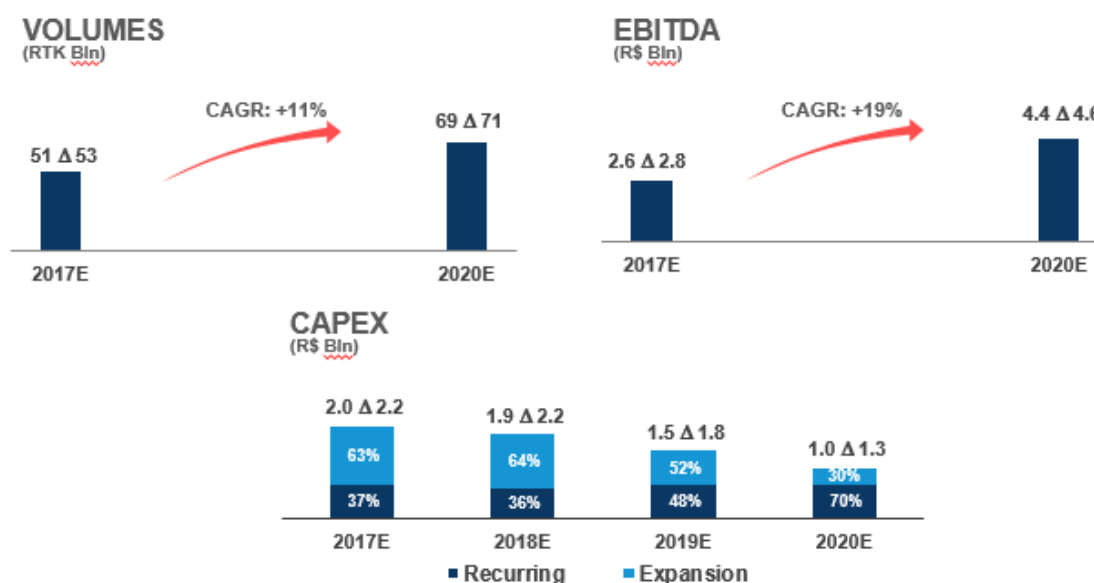
MATERIAL FACT

Rumo S.A. (B3: RAIL3) (“Rumo or “Company”), hereby informs its shareholders and the market in general that the Company is resuming its short and long-term financial and operating guidance, as per the charts below.

Short Term Guidance 2017:

		2017
Rumo	EBITDA (R\$ MM)	2,600 ≤ Δ ≤ 2,800
	Total Capex(R\$ MM)	2,000 ≤ Δ ≤ 2,200
	Recurring Capex (R\$ MM)	700 ≤ Δ ≤ 800
	Expansion Capex (R\$ MM)	1,300 ≤ Δ ≤ 1,400

Long Term Guidance: 2017 – 2020:



Note 1: Information on EBITDA and Capex curves mentioned above are expressed in nominal terms and is based on IGP-M with the following curve: 2017 – 5.6% p.a., 2018 – 5.1% p.a., 2019 – 4.4% p.a. and 2020 – 4.2% p.a. Any changes in these curves do not represent significant impact on Company's results.

The forward-looking statements and estimates in this document concerning the prospects for the Company's business and its projected financial and operating results are merely estimates and, as such, are primarily based on management's beliefs and assumptions, and therefore are not a performance promise. These



estimates are subject to various risks and uncertainties, are based on information currently available and depend substantially on market conditions, and the performance of the Brazilian economy, the businesses sectors which the Company operates and the international markets, and are therefore subject to change without prior notice. Given these uncertainties, investors are advised not to take investment decisions based on exclusively these estimates and forward-looking statements. Any alteration in perception or in any of the above factors may lead to actual results differing from the disclosed estimates.

We will keep the market informed.

Curitiba, October 19, 2017

Ricardo Lewin

Vice-President of Finance and Investor Relations Officer

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