



RUMO S.A.

Publicly-held Company (Category "A")

Rua Emílio Bertolini, nº 100, sala 1

CEP 82920-030, Curitiba, PR

Corporate Taxpayer's ID (CNPJ/MF) No. 02.387.241/0001-60

Company Registry (NIRE) No. 413.000.19886

MATERIAL FACT

RUMO S.A. ("Company"), in compliance with provisions of Instruction issued by Brazilian Securities and Exchange Commission ("CVM") No. 358 of January 3, 2002, as amended, CVM Instruction No. 476 of January 16, 2009, as amended ("CVM Instruction 476") and for the purposes of Paragraph 4 of Article 157 of Law No. 6.404 of December 15, 1976, as amended, informs its shareholders and the market in general, complementing the Material Fact released on September 22, 2017 that Banco Itaú BBA S.A., Banco BTG Pactual S.A., Bank of America Merrill Lynch Banco Múltiplo S.A., Banco de Investimentos Credit Suisse (Brasil) S.A. and Goldman Sachs do Brasil Banco Múltiplo S.A. are joining on this date the banking syndicate liable for coordinating the primary offering of initially, two hundred and twenty million (220,000,000) non-par registered, book-entry common shares, free and unencumbered of any burden or encumbrance, to be issued by the Company ("Shares"), with restricted placement efforts, pursuant to CVM Instruction No. 476 ("Offering").

Thus, the Offering will be coordinated in Brazil by the following banks: Banco Bradesco BBI S.A., Banco Morgan Stanley S.A., Banco Santander (Brazil) S.A., BB-Banco de Investimento S.A., Banco Itaú BBA S.A., Banco BTG Pactual S.A., Bank of America Merrill Lynch Banco Múltiplo S.A., Banco de Investimentos Credit Suisse (Brazil) S.A. and Goldman Sachs do Brasil Banco Múltiplo S.A.

In addition, share placement efforts will be made abroad by Bradesco Securities, Inc., Morgan Stanley & Co. LLC, Santander Investment Securities Inc., Banco do Brasil Securities LLC, Itau BBA USA Securities, Inc., BTG Pactual US Capital LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Credit Suisse Securities (USA) LLC and Goldman, Sachs & Co. LLC.

The Company informs that a new version of its Reference Form was made available on this date at CVM's website by means of Empresas.Net so that (i) to alter item 18.12 and include other joint bookrunners, also information on the net proceeds to be received by the Company with completion of the Offering, in view of new costs of the Offering; and (ii) to make other adjustments in the document.

The Company will keep its shareholders and the market informed on the Offering by means of notice to the market or material fact to be released on the Web pages of CVM (www.cvm.gov.br), B3 S.A. - Brazil, Stock Exchange, OTC (www.bmfbovespa.com.br) and of the Company (ri.rumolog.com).

This Material Fact is merely informative, under no circumstance shall be interpreted as investment advice or as offer to subscribe any of the Company's marketable securities, including its Shares.

Curitiba, September 24, 2017.

RUMO S.A.

Ricardo Lewin

Chief Financial and Investor Relations Officer