

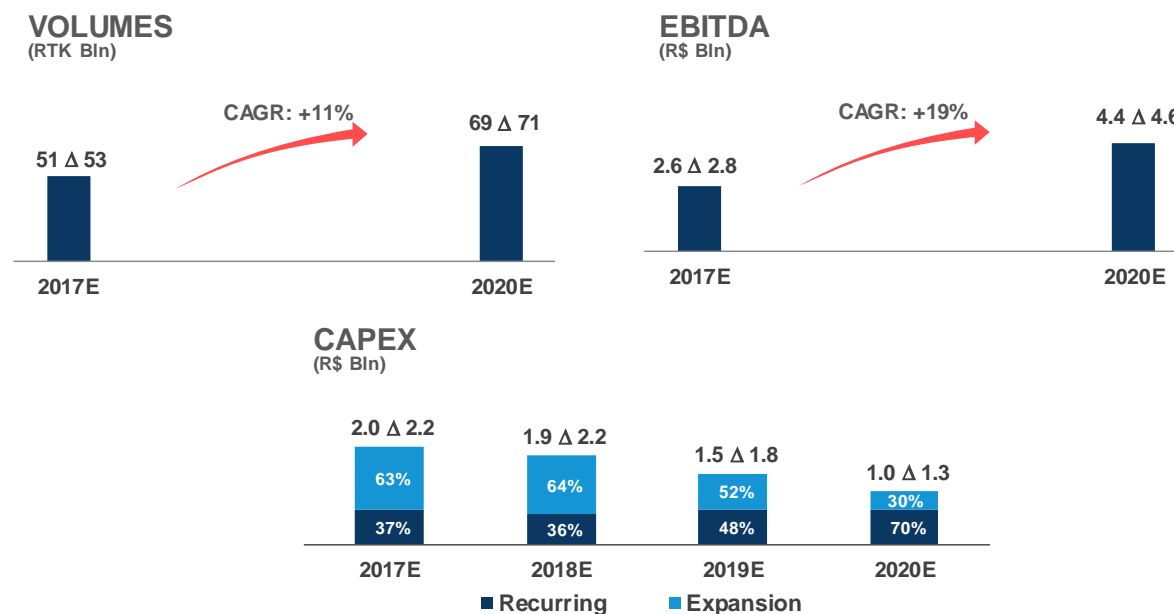
RUMO S.A.
 Publicly Held Company
 Corporate Taxpayer ID
 (CNPJ/MF): 02.387.241/0001-60
 Company Registry (NIRE): 413.000.19886

MATERIAL FACT

Rumo S.A. (BM&FBovespa: RUMO3) (“Rumo or “Company”), in compliance with article 157, paragraph 4 of Federal Law 6,404/76 and Instruction 358/02 and 480/09 issued by the Securities and Exchange Commission of Brazil (CVM), hereby discloses to its shareholders and the market the financial and operating guidance for 2017, as shown in the table below.

This information may be revised during the course of the year. In that case, possible revisions will be resubmitted and released to the market, together with the disclosure of quarterly and annual financial results, and will also be available on the Company’s Investor Relations website (ri.rumolog.com) and included in Item 11 of the Company’s ‘Formulário de Referência’, within the period established in CVM Instruction 480.

Long Term Guidance: 2017 – 2020



Note 1: EBITDA and CAPEX curves above mentioned are expressed in nominal terms and have as a reference the IGP-M index with the following figures: 2017 - 5.6% p.y., 2018 - 5.1% p.y., 2019 - 4.4% p.y. and 2020 - 4.2% p.y.. Any deviations from these figures do not represent major impact in the company's result.



The forward-looking statements and estimates in this document concerning the prospects for the Company's business and its projected financial and operating results are merely estimates and, as such, are primarily based on management's beliefs and assumptions, and therefore are not a performance promise. These estimates are subject to various risks and uncertainties, are based on information currently available and depend substantially on market conditions, and the performance of the Brazilian economy, the businesses sectors which the Company operates and the international markets, and are therefore subject to change without prior notice. Given these uncertainties, investors are advised not to take investment decisions based on exclusively these estimates and forward-looking statements. Any alteration in perception or in any of the above factors may lead to actual results differing from the disclosed estimates.

The Companies will keep their shareholders and the market informed of any new developments related to the information disclosed herein.

São Paulo, February 16, 2017

Jose Cezário Menezes de Barros Sobrinho
Vice-President of Finance and Investor Relations Officer

For additional information, please enter into contact with the Company's Investor Relations area:

Phone: +55 (11) 3897-9797 / (41) 2141-7459

E-mail: ir@rumolog.com

Guilherme Machado – IR Manager

Eduardo Nauck – IR

Fernanda Rosa – IR