



**RUMO S.A.**

Publicly-held Company

Corporate Taxpayer's ID (CNPJ/MF) No. 02.387.241/0001-60

Company Registry (NIRE) No. 413.000.19886

**MATERIAL FACT**

**Rumo S.A.** (B3 – Novo Mercado: RAIL3) ("**Rumo**" or "**Company**"), pursuant to paragraph 4 of article 157 of Law No. 6.404, dated December 15, 1976, as amended, and Instruction issued by Brazilian Securities and Exchange Commission ("**CVM**") No. 358, dated January 3, 2002, as amended, hereby informs that the Company's officers opted to discontinue the disclosure of financial projections (guidance) previously presented in section 11 of the Company's Reference Form, considering the need to align its guidance disclosure policy with the procedure adopted by its independent auditors and other consultants and intermediaries in the context of the public offer of debentures, non-convertible into shares, unsecured, in a single series, of the Company's 12<sup>th</sup> issuance ("**Offer**"), pursuant to the Offer's notice to the market released on this date, by the Company and the other institutions participating in the Offer.

In this sense, any consideration regarding estimates and forward-looking statements relating to the plans, expectations about future events, strategies and financial trends that affect the Company's activities, including any guidance previously disclosed, which involve risks and uncertainties and, therefore, are not indicative or constitute guarantee of future results, should not be considered by the investors in order to base their decision to invest in the Offer.

The Company will keep the market and its shareholders informed of any relevant updates related to the matters set forth herein.

Curitiba, February 13, 2019.

**Ricardo Lewin**

Vice-President of Finance and Investor Relations Officer